

## **WeGOJA Foundation Quarterly Meeting of the Board of Directors 2:30 p.m., July 28, 2022**

The meeting was called to order by Chairman Larry Watson at 2:33 p.m. In addition to the chairman, present were Vice Chairman Rick Devoe and Directors Pamela Bynoe Reed, Rev. Robert China, Cory France, Marc Rapport and Meg Hunt, and Executive Director Dawn Dawson-House.

Rev. China made a motion to accept the agenda, Meg Hunt seconded and it was accepted by unanimous vote.

Meg Hunt made a motion to accept the minutes from the April 19, 2022, meeting, Vice Chairman Rick Devoe seconded, and it was accepted by unanimous vote.

Chairman Watson provided an update on WeGOJA Foundation's relationship with the SC African American Heritage Commission; said while it is still pending, the Commission has not responded to multiple requests for meetings and conversations with the Foundation. The Foundation provided financial statements to meet a request by the Archives and History Commission and there has been no activity since.

The Commission received a financial report that covered activity for FY 21-22 (see attached report from bookkeeper Yara Ortiz.) Highlights:

- Total revenue for the FY was \$282,534.28, mostly from government grants
- Total expenditures were \$262,596.90
- The largest expenditure was Compensation, mostly to contracted individuals who helped us carry out project work from government grants

The Economic Injury Loan Balance is estimated at \$150,000. Monthly payments in the amount of \$600 will begin in January. The Foundation will discuss fundraising ideas to raise money to be put toward the balance.

### **PROJECT UPDATES**

#### **SC Arts Commission Grant 2021-22**

The project is complete and included a teachers' webinar, an Arts in the Park event and a film that's being screened in libraries and teacher events this summer and fall.

#### **SC Arts Commission Grant 2022-23**

The project seeks to introduce creative ways to incorporate African American Heritage into classroom instruction by talking to teachers in training at South Carolina's colleges and universities. The Foundation will be hiring an Arts Educator in August.

#### **Gullah Geechee Seafood Trail**

The Foundation is responsible for the oral histories component of the project and, to date, has captured interviews with more than 30 people. The interviews were recorded and transcribed, and are housed in a facility at Coastal Carolina University.

**Hard Copy Green Book**

The Hard Copy was released earlier this month, and the project team is hosting book signings across the state in the summer, fall and winter. They also are providing bulk copies to gift shops, museums, parks and other outlets.

**Green Book Toolkit and Mapping Project with the North Carolina African American Heritage Commission**

The project completed listening sessions in both states to gather information from preservation leaders about what such a toolkit should provide.

**Proposed Project with Conservation Voters of South Carolina**

CVSC proposes to develop a Rosenwald Schools Trail in South Carolina as a companion to the National trail currently under consideration with the National Park Service. They have asked WeGOJA to be a partner.

Executive Director Dawson-House reported that she will work on an annual report prior to a retreat scheduled in October.

A retreat is tentatively scheduled for Thursday, Oct. 27, where the Foundation Board of Directors should be prepared to discuss a new vision for the Foundation and a fundraising strategy.

Respectfully submitted by  
Dawn M. Dawson-House  
Executive Director



# Financial Reports

WeGOJA Foundation  
For the period ended June 30, 2022

Prepared by  
Yara N. Ortiz, BCS

Prepared on  
July 28, 2022

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# Statement of Activity

July 2021 - June 2022

	<b>Total</b>
<b>REVENUE</b>	
4000 INCOME	
4001 Corporate & Foundation Contributions	22,298.75
4002 Government Contributions	99.45
4003 Contracted Grants	26,500.00
4004 Sponsorship Contributions	49,130.00
4005 Individuals/Unrestricted Donations	20,109.93
4007 Other Nonprofits Contributions	4,764.87
4200 Government Grants	154,461.27
4400 Donations to UCCRP	5,165.01
<b>Total 4000 INCOME</b>	<b>282,529.28</b>
Sales	5.00
<b>Total Revenue</b>	<b>282,534.28</b>
<b>GROSS PROFIT</b>	
<b>282,534.28</b>	
<b>EXPENDITURES</b>	
5000 COMPENSATIONS & CONTRACTS	
5001 Executive Director	2,000.00
5002 Contracted Individuals	97,348.98
5003 Stipends for oral histories and other projects	1,300.00
<b>Total 5000 COMPENSATIONS &amp; CONTRACTS</b>	<b>100,648.98</b>
5100 CONSULTANTS & PROFESSIONAL SERVICES	
5103 Accounting	1,650.00
5104 Other Consulting Services	70,166.50
5105 Legal & Other Professional Services	50.00
<b>Total 5100 CONSULTANTS &amp; PROFESSIONAL SERVICES</b>	<b>71,866.50</b>
6200 OPERATIONS	
6201 Office Supplies	517.46
6202 Program Expenses & Supplies	19,834.22
6203 Postage & Mailing	279.18
6204 Other Admin Expenses	2,910.70
6205 Promotions & Advertising	4,696.88
6206 Dues & Subscriptions	1,125.01
6207 General Insurance	643.00
6209 Technology Supplies & Software	3,667.19
6210 Travel & Meals	7,901.93
6211 Awards & Grants to Others	33,838.00
6212 Bank/Merchant Fees	658.13
<b>Total 6200 OPERATIONS</b>	<b>76,071.70</b>
6300 OTHER EXPENSES	
6301 UCCRP Expenses	8,759.72
6302 Honorariums	5,250.00

	Total
<b>Total 6300 OTHER EXPENSES</b>	<b>14,009.72</b>
<b>Total Expenditures</b>	<b>262,596.90</b>
NET OPERATING REVENUE	<b>19,937.38</b>
NET REVENUE	<b>\$19,937.38</b>

# Statement of Financial Position

As of June 30, 2022

	Total
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Bank Accounts</b>	
1010 Synovus Checking (7401)	40,191.67
<b>Total Bank Accounts</b>	<b>40,191.67</b>
<b>Accounts Receivable</b>	
1100 Accounts Receivable	5.00
<b>Total Accounts Receivable</b>	<b>5.00</b>
<b>Total Current Assets</b>	<b>40,196.67</b>
<b>TOTAL ASSETS</b>	<b>\$40,196.67</b>
<b>LIABILITIES AND EQUITY</b>	
<b>Liabilities</b>	
<b>Total Liabilities</b>	
<b>Equity</b>	
3000 Opening balance equity	20,691.29
3001 Retained Earnings	-432.00
Net Revenue	19,937.38
<b>Total Equity</b>	<b>40,196.67</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$40,196.67</b>